

(1) First and Final Account and Report of Successor Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and for (3) Distribution

<b>DOD: 4-27-08</b>		<b>PUBLIC ADMINISTRATOR</b> , Successor Administrator, is Petitioner.  Account period: 5-17-10 through 6-6-12  Accounting: \$ 152,183.61 Beginning POH: \$ 152,115.30 Ending POH: \$ 33,137.63 (cash)  Public Administrator (Statutory): \$1,926.68  Public Administrator (Extraordinary): \$1,346.35 (sale of real and personal property per local rule and preparation of final tax return – 1 Deputy hour @ \$96/hr and 2 Staff hours @ \$76/hr)  Attorney (Statutory): \$1,926.68  Bond fee: \$760.92 (ok)  Costs: \$471.50 (filing, certified letters)  Closing: \$500.00  <b>Distribution pursuant to intestate succession:</b> <ul style="list-style-type: none"> <li>Rosey D. Davidson \$3,275.69 (1/8)</li> <li>Max Gene Monroe \$3,275.69 (1/8)</li> <li>Ernestine Monroe \$3,275.69 (1/8)</li> <li>Howard D. Monroe, Sr. \$3,275.69 (1/8)</li> <li>John Monroe \$3,275.69 (1/8)</li> <li>Herbert Gene Monroe, Sr. \$3,275.69 (1/8)</li> <li>Bridget Monroe \$818.92 (1/4)</li> <li>Victor Monroe \$818.92 (1/4)</li> <li>Victoria C. Monroe \$818.92 (1/4)</li> <li>Virgil Monroe \$818.92 (1/4)</li> <li>Aaron Wilson \$655.14 (1/5)</li> <li>Adrian Wilson \$655.14 (1/5)</li> <li>Gregory Wilson \$655.14 (1/5)</li> <li>Gwendolyn Wilson \$655.14 (1/5)</li> <li>Valerie Wilson \$655.14 (1/5)</li> </ul>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input checked="" type="checkbox"/>	<b>Inventory</b>		
<input checked="" type="checkbox"/>	<b>PTC</b>		
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b> 6-4-10		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		

<b>Reviewed by:</b> skc
<b>Reviewed on:</b> 7-24-12
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 1 - Taylor</b>

## Petition for Exclusive Authority to Give Consent for Medical Treatment

<b>Age: 93</b>		<b>PUBLIC GUARDIAN</b> is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
	<b>Aff.Sub.Wit.</b>			Petitioner was appointed Conservator of the Person and Estate <u>with medical consent powers and dementia medication powers</u> on 3-10-09.
✓	<b>Verified</b>			
	<b>Inventory</b>			
	<b>PTC</b>			
	<b>Not.Cred.</b>			
✓	<b>Notice of Hrg</b>			
✓	<b>Aff.Mail</b>	At this time, Petitioner requests dementia <u>placement powers</u> pursuant to the 2-2-09 Capacity Declaration. Petitioner states Ms. Booth needs or would benefit from restricted placement and dementia medication.		
	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
✓	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
	<b>Letters</b>			
	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
✓	<b>CI Report</b>		<b>A Capacity Declaration was filed 2-2-09.</b>  <b>Court Investigator Dina Calvillo filed a report on 4-2-12.</b>	
	<b>9202</b>			
✓	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			
		<b>Reviewed by:</b> skc		
		<b>Reviewed on:</b> 7-24-12		
		<b>Updates:</b>		
		<b>Recommendation:</b>		
		<b>File 2 - Booth</b>		

## Final Account and Report of Conservator of Person and Estate

<b>DOD: 12-28-10</b>		<b>CAROL OWENS</b> , Conservator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Bond of \$30,000.00 was filed 3-9-09	<ol style="list-style-type: none"> <li>1. Need Notice of Hearing and proof of service on the following relatives at least 15 days prior to the hearing pursuant to Probate Code §1460(b)(6): <ul style="list-style-type: none"> <li>- Caroline Davies (sister)</li> <li>- Mario Prieto (sister)</li> <li>- Dorothy Bush (sister)</li> </ul> </li> </ol>
		Account period: 4-15-10 through 12-28-10	
<input type="checkbox"/>	Aff.Sub.Wit.		<ol style="list-style-type: none"> <li>2. The Conservatee resided in Golden Living Center prior to hear death. Need facility statements per Probate Code §2620(c)(5).</li> </ol>
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		<ol style="list-style-type: none"> <li>3. This account ends at the conservatee's date of death (12-28-10); however, Probate Code §2620(b) requires a separate accounting for the period subsequent to the date of death. The Court may require further final account.</li> </ol>
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		<ol style="list-style-type: none"> <li>4. Petitioner states POH as of 12-28-10 was \$441.24 including \$146.24 cash plus personal effects; however, because a subsequent accounting is not provided, the Court may require clarification as to the actual POH at this time.</li> </ol>
<input type="checkbox"/>	Notice of Hrg	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Aff.Mail	<input checked="" type="checkbox"/>	<p>Examiner notes that Petitioner does not request to pay compensation or expenses and does not request to distribute the POH. The Court may require clarification. Are Conservator and Attorney waiving compensation? Is there any POH at this time? If not, how and when was it distributed? Affidavit pursuant to Probate Code §13100 may be required.</p>
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		<ol style="list-style-type: none"> <li>5. Disbursements Schedule indicates payments of \$75 and \$100 to Attorney Bakergumprecht-Davies. The Court may require clarification. Examiner notes that the attorney was admonished on 11-3-10 regarding itemization.</li> </ol>
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		<ol style="list-style-type: none"> <li>6. Petitioner requests discharge; however, the Ex Parte Petition for Final Discharge and Order is a mandatory Judicial Council Form. Examiner has interlined the order accordingly. The form can be filed after approval of the final account.</li> </ol>
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		<p>Reviewed by: skc</p> <p>Reviewed on: 7-24-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3 - McElroy</p>
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	2620(c)	<input checked="" type="checkbox"/>	
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

## (1) Second Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney [Prob. C. 2620; 2623; 2640; 2942]

Age: 74 DOB: 03/24/38		<b>PUBLIC GUARDIAN</b> , Conservator, is Petitioner.		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		Account period: <b>05/12/10 – 05/02/12</b>		<u>Note:</u> A status hearing will be set as follows:	
		Accounting - <b>\$73,189.19</b>		• <b>Friday, 07/11/2014 at 9:00a.m.</b>	
		Beginning POH - <b>\$32,272.47</b>		<b>in Dept. 303</b> for the filing of the	
		Ending POH - <b>\$5,923.40</b>		third account.	
<b>Cont. from</b>		Conservator - \$3,135.20 (24.90 Deputy hours @ \$96/hr. and 9.80 Staff hours @ \$76/hr.)		Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required	
	<b>Aff.Sub.Wit.</b>				
✓	<b>Verified</b>				
	<b>Inventory</b>				
	<b>PTC</b>				
	<b>Not.Cred.</b>				
✓	<b>Notice of Hrg</b>				
✓	<b>Aff.Mail</b>	w/			
	<b>Aff.Pub.</b>				
	<b>Sp.Ntc.</b>				
	<b>Pers.Serv.</b>				
	<b>Conf. Screen</b>				
	<b>Letters</b>				
	<b>Duties/Supp</b>				
	<b>Objections</b>				
	<b>Video Receipt</b>				
✓	<b>CI Report</b>				
	<b>2620(c)</b>	n/a			
✓	<b>Order</b>				
	<b>Aff. Posting</b>				
	<b>Status Rpt</b>				
	<b>UCCJEA</b>				
	<b>Citation</b>				
	<b>FTB Notice</b>				
		Attorney - \$2,000.00 (per Local Rule)			
		Bond fee - \$365.94 (ok)			
		Petitioner requests that due to the insufficiency of the estate to pay the fees and commissions that a lien be imposed upon the estate for any unpaid balances of the authorized fees and commissions.			
		<b>Petitioner prays for an Order:</b>			
		1) Approving, allowing and settling the second account;			
		2) Authorizing the conservator and attorney fees and commissions;			
		3) Authorizing payment of the bond fee; and			
		4) Authorizing Petitioner to impose a lien on the estate for any unpaid balances of authorized fees and commissions.			
		<b>Court Investigator Jennifer Young filed a report on 06/24/11.</b>			
				<b>Reviewed by:</b> JF	
				<b>Reviewed on:</b> 07/25/12	
				<b>Updates:</b>	
				<b>Recommendation:</b>	
				<b>File 4 - Sangster</b>	

(1) First and Final Account and Report of Executor and Petition for Its Settlement and (2) for Allowance of Compensation for Attorney's Fees and (3) for Final Distribution

<b>DOD: 8-11-10</b>		<b>LINDA GAY BOWMAN</b> , Executor, is Petitioner.  Account period: 11-9-10 through 6-26-12  Accounting: \$358,397.04 Beginning POH: \$337,689.86 Ending POH: \$315,695.54 (\$9,387.55 cash plus real and personal property)  Executor (Statutory): Waived  Attorney (Statutory): \$9,753.80  <b>Distribution pursuant to Decedent's will:</b>  <b>Barbara Marie Siemsen:</b> Certain residential real property on North Forestiere in Fresno and 50% of the unpaid balance of a certain promissory note (current value \$1,654.00)  <b>Shane Alan McDow:</b> Certain residential real property on West Dayton in Fresno, various personal property items located therein, a vehicle, and 50% of the unpaid balance of a certain promissory note (current value \$1,654.00).	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
			1. The California Victim Compensation and Government Claims Board filed a Notice of Lien with regard to heir Shane McDow for \$200.00.  Petitioner states that because no cash is being distributed to Mr. McDow, the Executor cannot satisfy the lien.  However, Examiner notes that Mr. McDow is receiving a 50% in a note payable currently valued at \$1,654.00. The Receipts Schedule indicates that payments on the note, of which Mr. McDow is now entitled to 50%, are at least \$650.00/month, sometimes more. This means that upon distribution, Mr. McDow will immediately receive income from the note.  The Court may require clarification or authority for distribution of Mr. McDow's interest in the note payable without payment of the California Victim Compensation and Government Claims Board lien.  2. If not paid at this time, the Court may require language in the proposed Order directing payment upon receipt of any property not now known or discovered (omnibus).	
	<b>Aff.Sub.Wit.</b>			
✓	<b>Verified</b>			
✓	<b>Inventory</b>			
✓	<b>PTC</b>			
✓	<b>Not.Cred.</b>			
✓	<b>Notice of Hrg</b>			
✓	<b>Aff.Mail</b>		W	
	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
✓	<b>Letters</b>		11-9-10	
	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
✓	<b>9202</b>			
✓	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
✓	<b>FTB Notice</b>			
			<b>Reviewed by:</b> skc	
			<b>Reviewed on:</b> 7-24-12	
			<b>Updates:</b>	
			<b>Recommendation:</b>	
			<b>File 5 - Lacy</b>	

**(1) First and Final Account and Report of Status of Administration of Administrator and Petition for Settlement Thereof and (2) for Allowance of Statutory Attorney's Fees and Administrator's Compensation and (3) for Extraordinary Attorney's Fees and (4) for Costs Reimbursement and for (5) for Final Distribution**

<b>DOD: 6-24-11</b>			<b>RAMON DUQUE, JR.,</b> Administrator is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
			Account period: 11-8-11 through 5-31-12	<b>Note:</b> Notice was served on the California Victims Compensation and Government Claims Board with reference to heir Rodney Wells Duque in accordance with Probate Code §§ 9202(b) and 216 on 3-20-12. Petitioner states no claim has been filed.
			Accounting: \$ 118,588.88	
			Beginning POH: \$ 105,500.00	
			Ending POH: \$ 23,045.70 (cash and personal effects)	
			Administrator (Statutory): \$4,557.00	
			Administrator Costs: \$1,498.35 (out of pocket costs associated with the maintenance and sale of the real property and payment of the DHS claim)	
			Attorney (Statutory): \$4,557.00	
			Attorney (Extraordinary): \$7,735.00 (reduced from \$9,150.00 per declaration including: (4.6 hours in connection with an Affidavit-Death of Joint Tenant for the decedent's predeceased spouse for the sale of the real property, 3.7 hours in connection with the transfer of ownership of a life insurance policy, and 28.3 hours in connection with the sale of the real property.	
			Attorney Costs: \$1,439.00 (filing, publication, certified copies, recording, probate referee)	
			<b>Distribution pursuant to intestate succession:</b> Rosalina Duque Aguinaldo \$251.30 Ramon Tomas Duque, Jr. \$251.31 Luisito Tomas Duque \$251.31 Mercy Duque Rahimian \$251.31 Alexander Tomas Duque \$251.31 Carmelita Duque Newsome \$251.31 Rodney Wells Duque \$126.03 Mario Duque, Jr. \$126.02	
	<b>Aff.Sub.Wit.</b>			<b>Reviewed by:</b> skc
✓	<b>Verified</b>			<b>Reviewed on:</b> 7-24-12
✓	<b>Inventory</b>			<b>Updates:</b>
✓	<b>PTC</b>			<b>Recommendation:</b>
✓	<b>Not.Cred.</b>			<b>File 6 - Duque</b>
✓	<b>Notice of Hrg</b>			
✓	<b>Aff.Mail</b>	w		
	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
✓	<b>Letters</b>			
	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
✓	<b>9202</b>			
✓	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
✓	<b>FTB Notice</b>			

Petition for Letters of Administration; Authorization to Administer Under IAEA  
(Prob. C. 8002, 10450)

DOD: 08/19/92		<b>ALAN CADE, JR.,</b> grandson, is Petitioner, and requests appointment as Administrator without bond.  Full IAEA – OK  All heirs waive bond???  Decedent died intestate  Residence: Fresno Publication: The Business Journal	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>CONTINUED FROM 06/27/12</u> <b>Minute Order from 06/27/12 states: Counsel informs the Court that there are no other heirs that need to be given notice. Counsel requests a continuance.</b>  <b>As of 07/24/12, the following issues remain:</b> 1. The Petition states that the decedent's spouse and 3 sons are deceased. Need date of death of all deceased persons pursuant to Local Rule 7.1.1D. 2. Nomination of Petitioner and Waivers of Bond have been filed by: Karen Cade                      Mona Cade James Cade                     Ada Cade Alberta Cade                  Alan Cade Jr. Roberta Cade However, because the Petition does not state the dates of death of decedent's three deceased sons, nor are the heirs and/or personal representatives of the deceased sons stated, the Examiner is unable to determine whether these individuals constitute all of the persons from whom a waiver is needed. Need more information. 3. Need Confidential Supplement to Duties and Liabilities (Form DE-147S).  <b>Note: If the petition is granted, status hearings will be set as follows:</b>  • <b>Friday, 11/16/2012 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <b>and</b>  • <b>Friday, 09/20 /2013 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.  Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.	
Cont. from 062712				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/o
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp	x		
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
<b>Estimated Value of the Estate:</b> Real property- \$100,000.00  Probate Referee: <b>RICK SMITH</b>				
<b>Reviewed by:</b> JF <b>Reviewed on:</b> 07/24/12 <b>Updates:</b> <b>Recommendation:</b> <b>File 7 - Cade</b>				

**Petition for Letters for Administration; Authorization to Administer Under IAEA  
(Prob. C. 8002, 10450)**

<b>DOD: 4-17-12</b>			<b>STEVEN RILEY</b> , Nephew, is Petitioner and requests appointment as Administrator without bond.  All heirs waive bond.  Full IAEA – ok  Decedent died intestate  Residence: Orange Cove, Fresno County Publication: Fresno Business Journal  <b>Estimated value of estate:</b> Personal property: \$100,000.00 Annual income: \$ 200.00 Real property: \$100,000.00 Total: \$200,200.00  Probate Referee: Rick Smith	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Note:</u> The Court will set status hearings as follows:  <ul style="list-style-type: none"> <li>Friday 12-7-12 for filing of Inventory and Appraisal</li> <li>Friday 12-6-13 for filing of first account or petition for final distribution</li> </ul>
	<b>Aff.Sub.Wit.</b>			
✓	<b>Verified</b>			
	<b>Inventory</b>			
	<b>PTC</b>			
	<b>Not.Cred.</b>			
✓	<b>Notice of Hrg</b>			
✓	<b>Aff.Mail</b>	w		
✓	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
✓	<b>Letters</b>			
✓	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
	<b>9202</b>			
✓	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			
			<b>Reviewed by:</b> skc	
			<b>Reviewed on:</b> 7-25-12	
			<b>Updates:</b>	
			<b>Recommendation:</b> SUBMITTED	
			<b>File 8 - Riley</b>	



**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 06/15/2012</b>		<b>JOE E. ANDERSON</b> , named executor without bond, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>		Full IAEA – o.k.	Judge Oliver has been disqualified pursuant to CCP §170.1. This matter will be heard in Judge Hamilton in Department 402.
	<b>Aff.Sub.Wit.</b>	s/p	
✓	<b>Verified</b>		1. Need Letters
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		<b>Note:</b> If the petition is granted status hearings will be set as follows:
✓	<b>Notice of Hrg</b>		• <b>Friday, 01/11/2013 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <u>and</u>
✓	<b>Aff.Mail</b>		• <b>Friday, 10/04/2013 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.
✓	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
	<b>Letters</b>	x	
✓	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
		Residence: Fresno Publication: The Business Journal	
		<b>Estimated value of the estate:</b> Personal property \$3,000,000.00	
		Probate Referee: Steven Diebert	
			Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
			<b>Reviewed by:</b> KT / LV
			<b>Reviewed on:</b> 07/26/2012
			<b>Updates:</b>
			<b>Recommendation:</b> Submitted
			<b>File 9 - Kremen</b>

Age:			<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u><b>OFF CALENDAR.</b></u> 11 <sup>th</sup> Account approved on 6/20/12.  <u><b>Note:</b></u> A status hearing for the filing of the 12 <sup>th</sup> account is set for 8/17/12.	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
				Reviewed by: KT Reviewed on: 7/25/12 Updates: Recommendation: File 10 - Larssen

**Petition for Final Distribution on Waiver of Accounting**

<b>DOD:11-7-11</b>		<b>MARK LYON</b> , Son and Administrator with Full IAEA without bond, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>1. Notice was provided to the Franchise Tax Board pursuant to Probate Code §9202(c) on 6-16-12 (approx. 6 weeks ago).</b>  <b>The Court may require additional time for response.</b>  <i>Note: Petitioner requests \$1,000.00 for closing, which may include taxes, etc.</i>
		Accounting is waived.	
		I&A: \$369,600.63	
		POH: \$257,838.73 (cash)	
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
✓	<b>Inventory</b>	Administrator (Statutory): Waived	
✓	<b>PTC</b>	Closing: \$1,000.00	
✓	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>	<b>Distribution pursuant to Decedent's will and Notice of Proposed Action for equalization among heirs:</b>	
✓	<b>Aff.Mail</b>	w/o	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>	<b>Melanie A. Eaton:</b> \$82,584.68	
	<b>Pers.Serv.</b>	<b>Michael Donald Enzenbacher:</b> \$82,584.68	
✓	<b>Letters</b>	3-2-12 <b>Mark Lyon:</b> \$82,584.68	
	<b>Duties/Supp</b>		
	<b>Objections</b>	<b>Matthew J. Turck:</b> Residence on West Clinton in Fresno and 2003 Saturn (already transferred pursuant to Notice of Proposed Action) plus \$9,084.68	
	<b>Video Receipt</b>		
	<b>CI Report</b>		
✓	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
✓	<b>FTB Notice</b>		
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 7-25-12
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 11 - Martin</b>

Atty Mendoza, Carmelita Narez (pro per Petitioner/paternal grandmother)

Atty Nino, Rosalinda (pro per Objector/mother)

## Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 1 year DOB: 3/7/2011		<u>Temporary Expires 8/1/12</u>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>CARMELITA NAREZ MENOZA,</b> paternal grandmother, is petitioner.		<b>Continued from 5/23/12. Minute order states the court finds that it would be detrimental for the child to be in substance abuse program with the mother. The Court orders the mother to bring proof of her participation and/or completion of the program to the next hearing. Visitation to be determined among the parties.</b>	
		Father: <b>MIGUEL ALCALA, JR.</b>			
Cont. from 052312		Mother: <b>ROSALINDA NINO</b> – present in court on 5/23/12.			
	Aff.Sub.Wit.		Paternal grandfather: not listed		
✓	Verified		Maternal grandparents: not listed		
	Inventory				
	PTC				
	Not.Cred.				
	Notice of Hrg	X	<b>Petitioner states</b> the father is incarcerated and mother is homeless and using drugs.		
	Aff.Mail	X			
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.	X	<b>Objections of Rosalinda Nino, mother, filed on 4/18/12.</b> Mother states she is Nathaniel's mother and has a right to have him. She states she can provide all his belongings. She states her son has all the love he needs and everything he needs.	1. Need Notice of Hearing.  2. Need proof of <u>personal</u> service of the Notice of Hearing along with a copy of the <u>petition or Consent and Waiver of Notice or Declaration of Due Diligence</u> on: a. Miguel Alcala, Jr. (father)  3. Need proof of service of the Notice of Hearing along with a copy of the <u>petition or Consent and Waiver of Notice or Declaration of Due Diligence</u> on: a. Paternal grandfather (not listed) b. Maternal grandparents (not listed).  4. Petition does not include the names and addresses of the paternal grandfather and the maternal grandparents, as required.	
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
✓	CI Report		<b>Court Investigator Jennifer Young's Report filed on 5/17/12.</b>		
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
				<b>Reviewed by: KT</b>	
				<b>Reviewed on: 7/25/12</b>	
				<b>Updates:</b>	
				<b>Recommendation:</b>	
				<b>File 12 - Alcala</b>	

**Amended Petition to Determine Succession to Real Property (Prob. C. 13151)**

<b>DOD: 3-25-12</b>			<b>JACQUI CROUCH and CRAIG DAVID BEECHER</b> , Daughter and Son, are Petitioners.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
			40 days since DOD	
	<b>Aff.Sub.Wit.</b>		No other proceedings	
✓	<b>Verified</b>			
✓	<b>Inventory</b>		I&A \$146,000.00 (real property plus a vehicle)	
✓	<b>PTC</b>			
	<b>Not.Cred.</b>		Decedent died intestate	
N/A	<b>Notice of Hrg</b>		Petitioners request court determination that Decedent's 100% separate property interest in a residence and vehicle passes to them in equal shares.	
	<b>Aff.Mail</b>			
	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
	<b>Letters</b>			
	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
	<b>9202</b>			
✓	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			
				<b>Reviewed by:</b> skc
				<b>Reviewed on:</b> 7-25-12
				<b>Updates:</b>
				<b>Recommendation:</b> SUBMITTED
				<b>File 13 – Carns</b>

Atty Martinez, Carmen (pro per Petitioner/maternal grandmother)

Atty Castro, Carmen (pro per Petitioner/paternal grandmother of Antonio)

## Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Angel age: 3 yrs		<p align="center"><b><u>GENERAL HEARING 9/18/12</u></b></p> <p><b>CARMEN MARTINEZ</b>, maternal grandmother and <b>CARMEN CASTRO</b>, paternal grandmother of Antonio, are petitioners.</p> <p>Angel's father: <b>NOT LISTED</b></p> <p>Antonio's father: <b>LUIS GARZON</b></p> <p>Mother: <b>SARAH ESQUIVEL</b> – Declaration of Due Diligence filed on 7/18/12.</p> <p>Angel's paternal grandparents: Not listed</p> <p>Antonio's paternal grandfather: Luis Garzon</p> <p>Maternal grandfather: Rafael Esquivel</p> <p><b>Petitioners state</b> the mother has mental problems (schizophrenia), is a drug addict and homeless.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of personal service, 5 court days prior to the hearing, of the Notice of Hearing along with a copy of the temporary petition or Consent and Waiver of Notice or Declaration of Due Diligence on:               <ol style="list-style-type: none"> <li>a. Angel's father</li> <li>b. Luis Garzon (Antonio's father)</li> <li>c. Sarahi Esquivel (mother) - if court does not dispense with notice.</li> </ol> </li> <li>3. Petition does not list the name and address of Angel's father. (Note: Court records from the Family Court indicate that Angel's father is Rafael Quinones)</li> <li>4. Confidential Guardian Screening Form for Carmen Castro is incomplete at #8 re: reports of child abuse etc., and #9 whether or not Ms. Castro or anyone living in her home has used illegal substances or abused alcohol.</li> <li>5. Confidential Guardian Screening Form for Carmen Martinez is incomplete at #13 whether or not she has an adverse interest that would affect her ability to perform the duties of a guardian.</li> </ol> <p><b>Note:</b> It appears pursuant to the UCCJEA that the minors are currently residing with Petitioner Carmen Martinez in Camarillo, CA.</p>	
Antonio age: 1 yr				
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			X
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 7/25/12</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 14 – Quinones &amp; Garzon</b></p>		

Tillman age: 1 year DOB: 12/20/10		<div> <b>GENERAL HEARING 9/19/12</b>   <b>PATRICK BISUANO</b>, maternal uncle, is petitioner.           Father: <b>UNKNOWN</b>           Mother: <b>SAMANTHA PENA</b> – Declaration of Due Diligence filed on 7/19/12.           Paternal grandparents: Unknown           Maternal grandfather: Seferino Pena          Maternal grandmother: Unknown    <b>Petitioner states</b> a temporary guardianship is needed now because of abandonment.       </div>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Notice of Hearing.  2. Need proof of personal service, 5 court days prior to the hearing, of the Notice of Hearing along with a copy of the Temporary Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Unknown father b. Samantha Pena (mother)- unless the court dispenses with notice.				
Samina age: 8 mos. DOB: 11/28/11							
<b>Cont. from</b>							
	<b>Aff.Sub.Wit.</b>						
✓	<b>Verified</b>						
	<b>Inventory</b>						
	<b>PTC</b>						
	<b>Not.Cred.</b>						
	<b>Notice of Hrg</b>			X			
	<b>Aff.Mail</b>						
	<b>Aff.Pub.</b>						
	<b>Sp.Ntc.</b>						
	<b>Pers.Serv.</b>			X			
✓	<b>Conf. Screen</b>						
	<b>Letters</b>						
✓	<b>Duties/Supp</b>						
	<b>Objections</b>						
	<b>Video Receipt</b>						
	<b>CI Report</b>						
	<b>9202</b>						
✓	<b>Order</b>						
	<b>Aff. Posting</b>						
	<b>Status Rpt</b>						
✓	<b>UCCJEA</b>						
	<b>Citation</b>						
	<b>FTB Notice</b>						
<table border="1"> <tr> <td><b>Reviewed by:</b> KT</td> </tr> <tr> <td><b>Reviewed on:</b> 7/26/12</td> </tr> <tr> <td><b>Updates:</b></td> </tr> <tr> <td><b>Recommendation:</b></td> </tr> <tr> <td><b>File 15 – Taylor &amp; Pena</b></td> </tr> </table>			<b>Reviewed by:</b> KT	<b>Reviewed on:</b> 7/26/12	<b>Updates:</b>	<b>Recommendation:</b>	<b>File 15 – Taylor &amp; Pena</b>
<b>Reviewed by:</b> KT							
<b>Reviewed on:</b> 7/26/12							
<b>Updates:</b>							
<b>Recommendation:</b>							
<b>File 15 – Taylor &amp; Pena</b>							

**16**      **Xavier Zachariah Chavez (GUARD/P)**

**Case No. 12CEPR00613**

**Atty**      **Chavez-Gonzalez, Rosemarie Anita (pro-per maternal grandmother/competing Petitioner)**

**Atty**      **Deleon, Arlene Elizabeth (pro-per mother)**

**Atty**      **Chavez, Adrianne (pro-per maternal aunt/Petitioner)**

**Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)**

Age: 1 month DOB: 06/16/12		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b><u>OFF CALENDAR</u></b> Petition was withdrawn and dismissed by Petitioner per minute order for competing petition on 07/24/12.
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
Reviewed by: JF		
Reviewed on: 07/25/12		
Updates:		
Recommendation:		
File 16 - Chavez		

**16**



**17A Sarah Stewart (CONS/P)****Case No. 12CEPR00367****Atty Stewart, John M. (Pro Per – Petitioner)****Fee waiver Hearing (John M. Stewart)**

			<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>CONFIDENTIAL</b>
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Verified</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Inventory</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>PTC</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Not.Cred.</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Notice of Hrg</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Aff.Mail</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Aff.Pub.</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Sp.Ntc.</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Pers.Serv.</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Conf. Screen</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Letters</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Duties/Supp</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Objections</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Video Receipt</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>CI Report</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>9202</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Order</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Aff. Posting</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Status Rpt</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>UCCJEA</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Citation</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>FTB Notice</b>	<input type="checkbox"/>	
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 7-25-12
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 17A - Stewart</b>

**17A**

			<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>CONFIDENTIAL</b></p>
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 7-25-12</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 17B - Stewart</b></p>